

Amended Montana Individual Income Tax Return Year_

MONTANA Form 2X Rev. 8-02

Attach copy of Original R t Name Your First Name & Middle Initial			Your Social Security No.				
Spouse's Last Name if different	st Name & Middle I	t Name & Middle Initial		Spouse's Social Security No. State Zip Code +4			
Address	City					9	
Address	Oit	Oity			State Zip Gode +4		
Ple		ain the change	s on the ba	ck of this fo	rm 🖛		
Filing Status 1 Single Married filing 2 joint return Check One		ried and both filing arate returns on form	Married and 4 separate retu on separate f	irns	Married filing separate return and spouse is	-	6 Head of Household
This form must be filled out completely	As Filed or Last Corrected		Net Change		As Amended		
Income and Deductions		COLUMN A for yourself, joint separate or single	COLUMN B (spouse)	COLUMN A Increase or Decrease	COLUMN B Increase or Decrease	COLUMN A for yourself, joint separate or singl	(spouse)
. Federal Adjusted Gross Income	1.						
2. Additions to income	2.						
Reduction of income	3.	()	()			() (
4. Montana adjusted gross income (1+2-	-3) 4.						
. Deductions—(itemized or standard)	5.						
Subtract line 5 from 4							
. Enter exemption deduction							
8. Taxable income (subtract line 7 from I	ine 6) 8.						+
Tax Liability							1
. Tax liability from tax table	9.						
. Tax on lump sum distribution	10.						
11. Subtotal, add lines 9 and 10	11.						
2. Allowable credits	12.						
13. Subtotal, subtract line 12 from line 1	1 13.						
 Investment credit recapture from Form R 	IC 14.						
5. Old Fund Liability Tax *See below	15.						
16. Total tax, add lines 13, 14 and 15	16.						
7. Contributions to other programs (list)	17.						
18. Total of lines 16 and 17	18.						
9. Combine amounts on line 18 columns A		19.					
). Montana tax withheld							
. Payments and credits on Estimated Tax	21.						
2. Elderly Homeowner/Renter Credit from Form							
23. Total of lines 20 through 22							
4. Combine amounts on line 23, columns A		_					
5. Amount paid with original return, plus add							
26. Total of line 25 plus line 24 as amend	ied					26	
7 Total refund(a) received for year are a dis-	~		Balance Due			07	
 Total refund(s) received for year amendin Subtract line 27 from line 26 and ent 	-						
29. Refund to be received. If line 28 is							
30. Amount of line 29 to be credited to						29	·
31. Tax Due . If line 28 is less than line 1						21	
2. Interest computed on amount shown on							
33. Balance Due , add line 31 and 32. F							
*OFLT no longer exists for years 1999 a			•••••		Dalaile Di		. —
	a boyont	••	Mako	checks naval	ole to the Dena	rtment of Reve	nue
			For Tax Du e Montana De PO Box 630	e Mail to: epartment of F 08	Revenue M F	For Refund Mai Montana Depart PO Box 6577	il to: tment of Rever
Name, Address, and Telephone Number of Preparer			Heiena, MT	59604-6308		Helena, MT 596 ill be returned	1/60-400

Your Signature Date (Daytime) Telephone Number Signature of Spouse Date

Last Name and Initial	Social Security Number	Year Amending	

<u>Note:</u> When filing an amended tax return, it is required that you complete the explanation section of this form. You must also attach revised federal and state tax forms, schedules, and worksheets. If amending to change your filing status from joint to separate, attach a detailed breakdown showing the allocation of income and deductions between spouses. Omitting any of this information will delay the processing of your amended return.

For Tax year 2001 the federal tax deduction must be reduced by the Federal Advanced Payment.

It is recommended that you attach a copy of your original return. Instructions for Form 2X

This form is to be used by all individuals who are changing an original Montana Income Tax Return. When completing this return use the instructions which pertain to the year you are amending. Be sure to give a detailed explanation of the reason for the change and attach applicable schedules.

Interest Rates: For years prior to 2000, the interest rate is 9% (.09) per year or .75% (.0075) per month. For years 2000 and later the interest rate is 12% (.12) per year or 1% (.01) per month.

A new law enacted by the 1999 Montana legislature requires that taxpayers file an amended Montana income tax return if the federal government changes the taxpayer's federal taxable income. The amended return must identify the federal adjustments and must recalculate Montana tax for the year adjusted. Taxpayers must file the Montana amended return within 90 days of receiving the Internal Revenue Service's notification of the corrections made to the federal return.

Return			
Line Number	Column A Amount	Column B Amount	Explanation
		<u> </u>	<u> </u>

Processing of amended returns takes longer than the processing of current year returns. Current year returns receive processing priority.